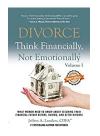


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BEACON HILL Course-in-a-Book Series

WOMEN AND DIVORCE: FINANCIAL ASPECTS VOLUME I #195320 (CFP Board Course ID#222013)



Course information 2 Learning Objectives 3 Chapter List 4

Course Information

Number of continuing education credit hours recommended for this course (CFP®, CDFA®): 3.5

CFP Board sponsor number: 1008

IDFA (CDFA®) sponsor number: 105392

Course Description

Women and Divorce: Financial Aspects Volume I course covers the key planning considerations for helping women establish a secure financial future for themselves and their children before, during, and after a financially complicated divorce.

About the Author

Jeffrey A. Landers, CDFA® is the creator of the Think Financially, Not Emotionally® brand which encompasses books, seminars, workshops, online content (articles, eLearning courses, webinars, etc.), and other products and services to inform women and their advisors about the financial impacts of divorce and help them stay focused on money issues throughout the process -before, during, and after.

Course Content

Course Text: Divorce: Think Financially, Not Emotionally Vol. I (2nd Ed., revised 2020) by Jeffrey A.

Landers, 205 pages, Copyright © 2020 by Sourced Media Books.

Study Guide: Course information, learning objectives, and outline.

Final exam (online): Eighteen multiple-choice questions.

Subject Codes

CFP Board: General Principles of Financial Planning

NAPFA: Financial Planning Process

IDFA (CDFA®): Financial Planning (Divorce)

Level of Complexity

Overview:

CFP Board: Programs that provide a general review of a subject from a broad perspective or dive into basic knowledge on a specific skill or topic. Best suited for CFP® professionals seeking knowledge in an unfamiliar subject area and with entry level experience.

IDFA: Programs provide a general review of a subject from a broad perspective or dive into basic knowledge on a specific skill or topic. Best suited for CDFA® professionals seeking knowledge in an unfamiliar subject area and with entry level experience.

Instructions for Taking This Course

- You must complete this course within one year of purchase (If the course is "Expired," contact us and we will add the latest edition of the course to your account (no charge).
- Complete the course by following the learning objectives listed for the course and studying the text.
- Once you have completed studying the course and you are confident that the learning objectives have been met, answer the final exam questions (online).

Instructions for Taking the Online Exam

- Log in to your secure account at <u>www.bhfe.com</u>. Go to "My Account."
- A passing grade of at least **70%** is required on the exam for this course.
- You will have three attempts to pass the exam (call or email us after three unsuccessful attempts for instructions).
- The exam is not timed, and it does not need to be completed in one session.
- For a printed copy of the exam questions, open the exam and press "Print Exam."
- Once you pass the exam, the results (correct/incorrect answers) and certificate of completion appear in "My Account." A confirmation email is also sent.
- CFP Board and CDFA credit hours, if applicable, are reported on Tuesdays and at the end of the month.

Have a question? Call us at 800-588-7039 or email us at contact@bhfe.com.

Learning Objectives

As a result of studying the text, you should be able to meet the following learning objectives:

- 1. Recognize the steps to take in preparing for a divorce
- 2. Identity the key concepts relating to the dividing of assets and debts in a divorce.
- 3. Describe how someone who is entering into a divorce should protect his or her assets.
- 4. Determine what tactics spouses or partners can use to fight a divorce.
- 5. Identity the key tools that are available for protecting one's assets, including a business.

Chapter List

Preparing for Divorce

Introduction

Three Reasons You Shouldn't Listen to Divorce Advice from Friends and Family

Six Financial Steps Women Must Take to Prepare for Divorce

Getting Organized

Four Divorce Alternatives

Four Key Players Every Woman Needs on Her Divorce Team

Protecting Your Credit

Dividing Assets and Debts

Equitable Distribution or Community Property?

Separate vs Marital Property

Date of Separation

Valuation Dates

Active vs Passive Appreciation

Protecting Your Assets

Should You Keep the House?

Retirement Accounts and Pension Plans

Understanding Alimony

Health Insurance, Life Insurance, and Social Security

Protecting Your Business

Intellectual Property

Special Topics

Eight Underhanded Tactics Husbands Use During Divorce

Eight Places Husbands Hide Assets

Automatic Temporary Restraining Orders

How to Divorce-Proof Your Business

Prenups and Postnups

Moving Forward: Seven Steps for Financial Stability Post-Divorce

Want More?

Appendix

Divorce Financial Checklist

For additional information on the book, see the description on Amazon.com.